

INVESTOR RELATIONS

Earning Release for 2Q 2022 [Audited]

August 2022

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Summary(Yearly Basis)



(Unit : KRW bn)

Division	1H21	1H22	Ratio (YoY)
New Orders	4,798	7,769	61.9%
Sales	4,246	5,424	27.7%
Gross Profit (%)	704 (16.6%)	641 (11.8%)	-8.9%
Operating Profit (%)	302 (7.1%)	318 (5.9%)	5.3%
Profit before income tax (%)	326 (7.7%)	453 (8.4%)	39.0%

Summary(Quarterly Basis)



(Unit : KRW bn)

Division	2Q21	1Q22	2Q22	2Q21:2Q22	1Q22:2Q22
New Orders	2,987	3,391	4,378	46.6%	29.1%
Sales	2,232	2,376	3,048	36.6%	28.3%
Gross Profit (%)	388 (17.4%)	302 (12.7%)	339 (11.1%)	-12.6%	12.3%
Operating Profit (%)	125 (5.6%)	153 (6.4%)	164 (5.4%)	31.2%	7.2%
Profit before income tax (%)	102 (4.6%)	208 (8.8%)	245 (8.0%)	140.2%	17.8%

New Orders



(Unit : KRW bn)

Division	1Q22	2Q22	1H22	Ach. Rate	22Y(P)
Domestic	2,936	3,565	6,501	61%	10,663
Overseas	455	813	1,268	32%	3,979
Building	213 (*122)	521 (*50)	735 (*172)		
Housing	2,725 (* -)	2,796 (* -)	5,521 (* -)		
New Business	256 (*226)	744 (*744)	1,000 (*970)		
Plant	75 (*75)	27 (*2)	102 (*77)		
Infra	52 (*32)	220 (*17)	272 (*49)		
Eco	70 (* -)	70 (* -)	140 (* -)		
Total	3,391	4,378	7,769	53%	14,642



(Unit : KRW bn)

Division	Major New Projects
Building & Housing	BusanChogjin2-1 (673), Bulgwang 5 BL (629), Hangang Mansion (622), Sangdo Starium (468), Byeolnae Xi the Star EXECUTIVE (329), Asan Yongwha (292), Susung 32 BL (237), Jungdongheemang (250), Xi C&A (498)
New Business	GS Inima (426) Danwood (249), Elements (79) Vietnam Development(Nha Be 1-1) (214), GPC (30)
Infra	Isu-Gwacheon Tunnel (68), Cehongju Industrial Complex (51), Cheonan Industrial Complex (43), Geoje 2 nd revamping work (38)
Eco	Busan Experimental Nuclear Reactor (66) Sungseo Resource Recovery Facility (51)

*Overseas

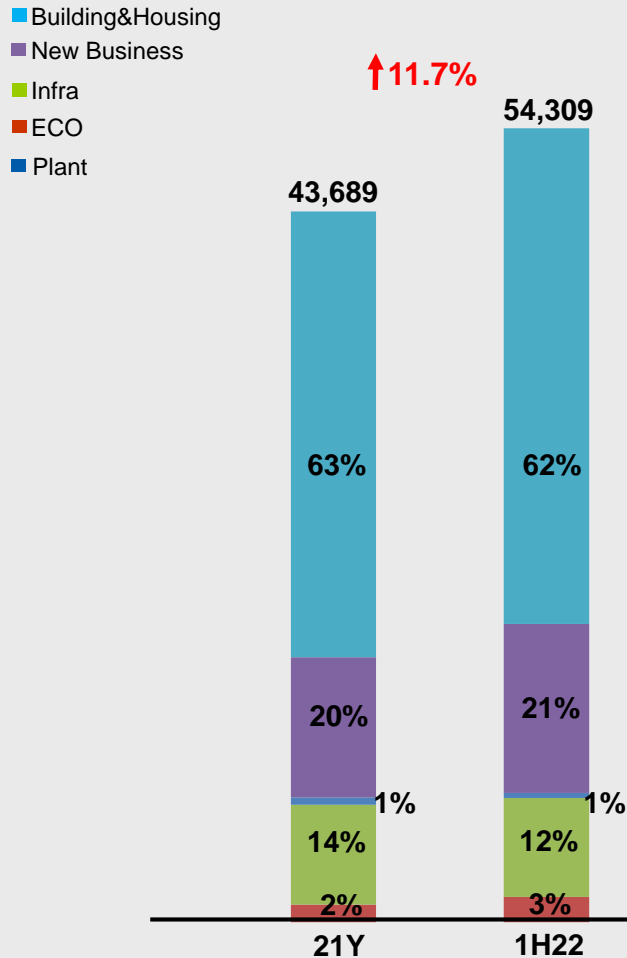
※New order guidance from Xi C&A included (1.49tn won)

Order Backlogs



Order Backlogs

Order Backlogs



Order Backlogs by Division

(Unit : KRW bn)

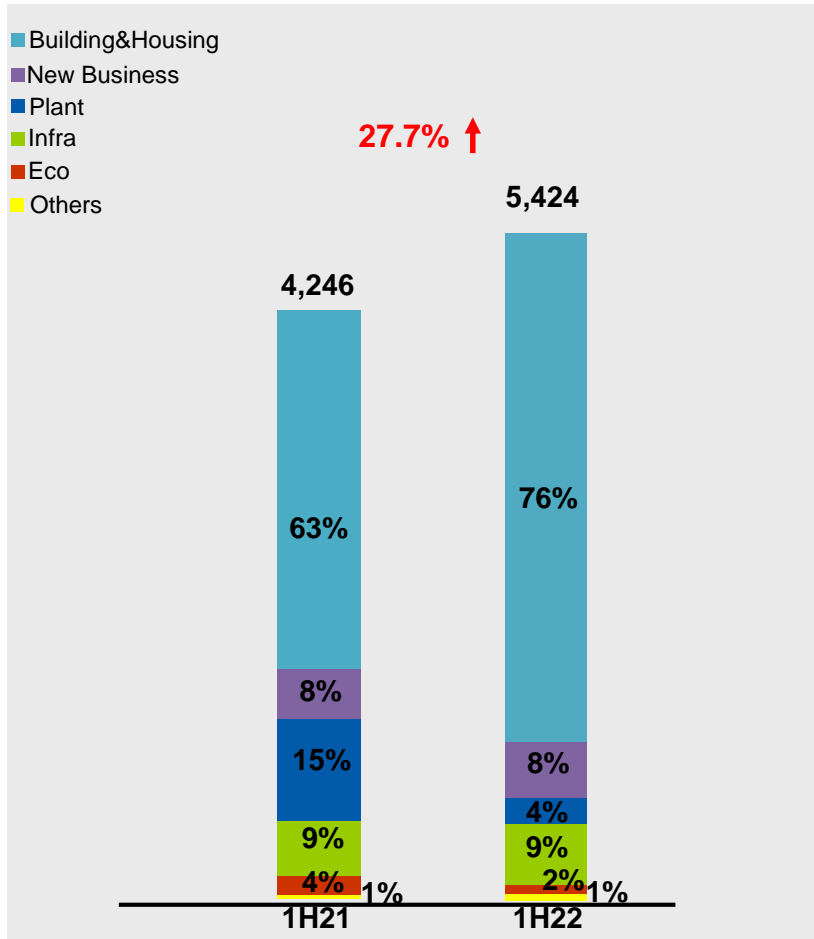
구분	21Y	1H22	YoY
Building & Housing	30,491	33,903	11.2%
New Business	9,602*	11,575**	20.5%
Plant	498	338	-32.1%
Infra	6,822	6,776	-0.7%
Eco	1,211	1,717	41.9%
Domestic	34,243	38,215	11.6%
Overseas	14,380*	16,094**	11.9%
Total	48,623	54,309	11.7%

* GS Inima Environment S.A's backlog is included (Approx. 8.7tn)

** GS Inima Environment S.A's backlog is included (Approx. 10.3tn)

Sales

(Unit : KRW bn)

Sales by Division

(Unit : KRW bn)

Division	1H21	2Q21	1H22	2Q22	1H:1H
Building & Housing	2,676	1,451	4,135	2,412	54.5%
New Business	358	186	451	259	26.0%
Plant	652	304	213	34	-67.3%
Infra	399	210	493	266	23.6%
Eco	119	56	79	48	-33.6%
Others	42	25	53	27	26.2%
Domestic	3,432	1,838	4,418	2,552	28.7%
Overseas	814	394	1,006	496	23.6%
Total	4,246	2,232	5,424	3,048	27.7%

Profits

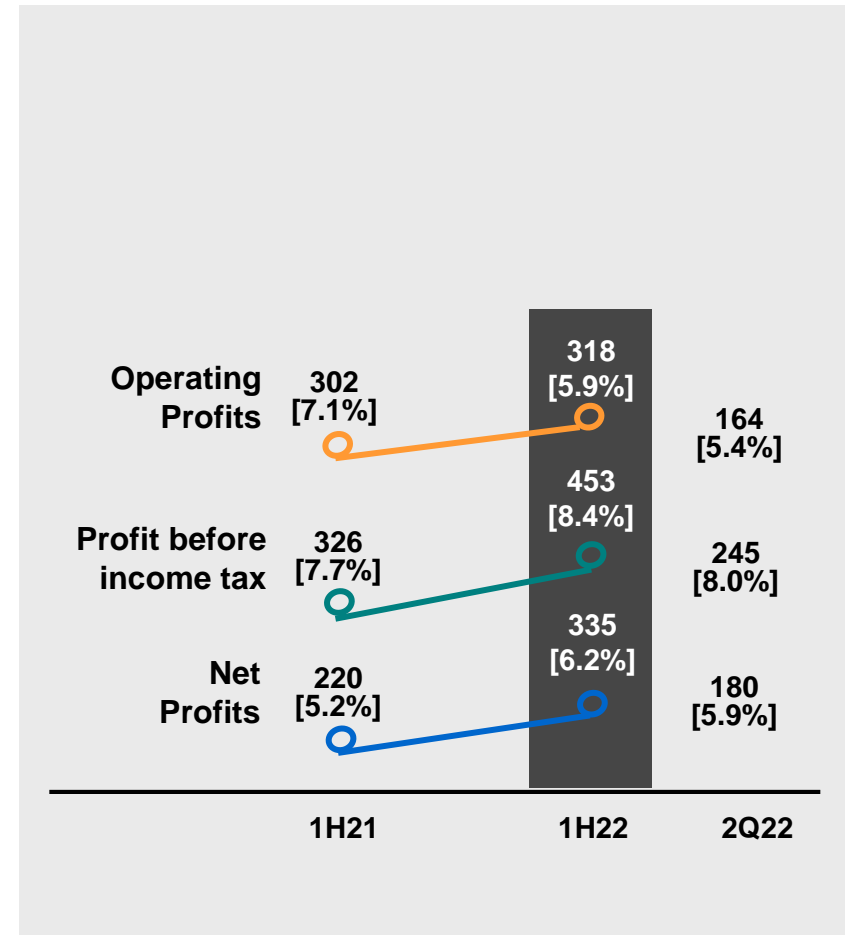


Gross Profit Margin

Division	1H21	1H22	2Q22
Building & Housing	21.5%	16.4%	17.7%
New Business	18.7%	13.5%	11.6%
Plant	4.7%	-40.8%	-312.2%
Infra	8.3%	4.0%	6.9%
Eco	-2.9%	-51.7%	-72.3%
Others	6.5%	16.2%	14.3%
Domestic	20.2%	14.7%	15.7%
Overseas	1.3%	-0.9%	-12.5%
Total	16.6%	11.8%	11.1%

Profits [Margin rate]

(Unit : KRW bn)



Financial Status – Statements of Financial Position (Summary)



(Unit : KRW bn, %)

Account	19Y	20Y	21Y	1H22
Total Assets	13,171	13,771	15,184	16,493
Cash, cash equivalents & Short-Term financial instrument	2,010	2,317	3,009	3,125
Trade and other receivable & Contract liability	3,505	2,981	3,160	3,741
Inventories	875	1,430	1,477	1,504
Other current assets	871	464	444	520
Tangible Assets	1,176	1,427	1,543	1,753
Total Liabilities	9,028	9,459	10,311	11,184
Trade and other payables	1,630	1,403	1,656	1,948
Borrowings	2,707	3,239	3,365	4,246
Total Equity	4,143	4,312	4,873	5,309
Capital Stock	400	404	428	428
Liability/Equity	217.9	219.3	211.6	210.7

Financial Status – Statements of Income (Summary)



(Unit : KRW bn)

Account		19Y	20Y		21Y		1H22	
Sales	Building & Housing	6,029	Building & Housing	5,804	Building & Housing	6,091	Building & Housing	4,135
			New Business	611			New Business	451
	Plant	3,437	Plant	2,389	New Business	778	Plant	213
	Infra	871	Infra	884	Plant	1,300	Infra	493
			Distribution Energy	366	Infra	780	Eco	79
	Others	80	Others	69	Others	88	Others	53
Total		10,417	Total	10,123	Total	9,037	Total	5,424
Gross Profit		1,398	Gross Profit	1,535	Gross Profit	1,351	Gross Profit	641
Selling & Administrative Expenses		631	Selling & Administrative Expenses	785	Selling & Administrative Expenses	705	Selling & Administrative Expenses	323
Operating Profit		767	Operating Profit	750	Operating Profit	646	Operating Profit	318
Profit before income tax		674	Profit before income tax	518	Profit before income tax	658	Profit before income tax	453
Net Income		447	Net Income	330	Net Income	429	Net Income	335



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